

Nitin R. Joshi
B.COM., LL.B., D.C.E.C., F.C.S.
COMPANY SECRETARY
(Peer Reviewed Firm)

415, Marathon Max, Next to Udyog Kshetra, Jn. Of L.B.S. Marg & Goregoan Link Road, Mulund (W),
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ANNUAL SECRETARIAL COMPLIANCE REPORT OF
OM FREIGHT FORWARDERS LIMITED
FOR THE FINANCIAL YEAR ENDED MARCH 31, 2026
[Pursuant to Regulation 24A of SEBI (Listing Obligations and Disclosure
Requirements) Regulations, 2015]

To,
OM FREIGHT FORWARDERS LIMITED
CIN: L43299MH1995PLC089620
101 JAYANT APTS, 'A' WING,
OPP SAHAR CARGO COMPLEX, SAHAR,
ANDHERI (E),
MUMBAI-400099.
Maharashtra,

I, Nitin R. Joshi, Practicing Company Secretary, have conducted the review of the compliance of the applicable statutory provisions and the adherence to good corporate practices by OM FREIGHT FORWARDERS LIMITED (hereinafter referred to as "**the listed entity**"), having its Registered Office at 101-Jayant Apartment "A" Wing, Opp. Sahar Cargo Complex, Sahar, Anheri (E) Mumbai 400 099. The Secretarial Review was conducted in a manner that provided me with a reasonable basis for evaluating the corporate conduct, statutory compliances, and to provide my observations thereon.

Based on my verification of the listed entity's books, papers, minute books, forms and returns filed, and other records maintained by the listed entity, and also the information provided by the listed entity, its officers, agents and authorized representatives during the conduct of the Secretarial Review, I hereby report that, in my opinion, the listed entity has, during the review period covering the financial year ended on March 31, 2026, complied with the statutory provisions listed hereunder, in the manner and subject to the reporting made hereinafter:

I have examined:

- (a) all the documents and records made available to me and the explanation provided by the listed entity,
- (b) the filings/ submissions made by the listed entity to the Stock Exchanges,
- (c) website of the listed entity,
- (d) any other document/filing, as may be relevant, which has been relied upon to make this Report.

for the financial year ended on March 31, 2026 ("**Review Period**") in respect of compliance with the provisions of:

- (a) the Securities and Exchange Board of India Act, 1992 ("SEBI Act") and the regulations, circulars, and guidelines issued thereunder; and
- (b) the Securities Contracts (Regulation) Act, 1956 ("SCRA"), rules made thereunder and the regulations, circulars and guidelines issued thereunder by the Securities and Exchange Board of India ("SEBI");

The specific Regulations, whose provisions and the circulars/guidelines issued thereunder, have been examined, include:-

- (a) The Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015; Applicable w.e.f 8th October, 2025*.
- (b) The Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018; Applicable w.e.f 8th October, 2025*.
- (c) The Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011; Applicable w.e.f 8th October, 2025*.
- (d) The Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018- **(Not Applicable to the listed entity during the Review Period);**
- (e) The Securities and Exchange Board of India (Share-Based Employee Benefits and Sweat Equity) Regulations, 2021- **(Not Applicable to the listed entity during the Review Period);**
- (f) The Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021- **(Not Applicable to the listed entity during the Review Period);**
- (g) The Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015; Applicable w.e.f 8th October, 2025*.
- (h) The Depositories Act, 1996 and the Regulations and Bye-laws framed thereunder to the extent of Regulations 74 and 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018; Applicable w.e.f 8th October, 2025*. and
- (i) The Securities and Exchange Board of India (Investor Protection and Education Fund) Regulations, 2009-**(Not Applicable to the listed entity during the Review Period);**

(*)During the period under review, compliance with the regulations enumerated at clause (a), (b), (c), (g) and (h) mentioned above were required to comply by the Company with effect from 8th October, 2025. Since the Equity Shares of the Company were listed on BSE Limited and National Stock Exchange of India Limited w.e.f 8th October, 2025.

I have examined the compliance with the above regulations, circulars, and guidelines issued thereunder, as applicable during the Review Period. Based on the above examination, I hereby report that, during the Review Period:

- I. (a) The listed entity has complied with the provisions of the above Regulations and circulars/ guidelines issued thereunder, except in respect of matters specified below:

Sr. No.	Compliance requirement (Regulations/circulars/guidelines, including specific clause)	Deviations	Action Taken by	Type of action	Details of Violation	Fine Amount	Observations/Remarks of the Practicing Company Secretary	Management Response	Remarks
NIL									

- (b) The listed entity has taken the following actions to comply with the observations made in previous reports:

Sr. No.	Observations/Remarks of the Practicing Company Secretary in the previous reports (PCS)	Observation made in the Secretarial Compliance report for the year ended March 31, 2026	Compliance requirement (Regulations/circulars/guidelines including specific clause)	Details of violation/deviations and actions taken/penalty imposed, if any, on the listed entity	Remedial actions, if any, taken by the listed entity	Comments of the PCS on the actions taken by the listed entity
NIL						

- II I hereby report that during the review period, the compliance status of the listed entity is appended as below:-

Sr. No.	Particulars	Compliance Status (Yes/No/NA) observations Remarks by PCS*	Observations/Remarks by PCS*
1	<u>Secretarial Standards:</u> The compliances of the listed entity are in accordance with the applicable Secretarial Standards (SS) issued by the Institute of Company Secretaries of India (ICSI).	Yes	
2	<u>Adoption and timely updation of the Policies:</u> (a) All applicable policies under SEBI Regulations are adopted with the approval of the board of directors of the listed entities	Yes	
	(b) All the policies are in conformity with SEBI Regulations and have been reviewed & updated on time as per the regulations/circulars/guidelines issued by SEBI	Yes	

3	Maintenance and disclosures on the website: (a) The listed entity is maintaining a functional website.	Yes	
	(b) Timely dissemination of the documents/information under a separate section on the website.	Yes	
	(c) Web-links provided in the annual corporate governance reports under Regulation 27(2) are accurate and specific, which redirects to the relevant document(s)/section of the website.	Yes	
4	<u>Disqualification of Director:</u> None of the Directors of the listed entity is disqualified under Section 164 of the Companies Act, 2013, as confirmed by the listed entity.	Yes	
5	<u>To examine details related to Subsidiaries of listed entities:</u> (a) Identification of material subsidiary companies; and	NA	
	(b) Requirements with respect to disclosure of material as well as other subsidiaries	NA	
6	<u>Preservation of Documents :</u> The listed entity is preserving and maintaining records as prescribed under SEBI Regulations and disposal of records as per the Policy of Preservation of Documents and Archival policy prescribed under SEBI LODR Regulations, 2015	Yes	
7	<u>Performance Evaluation:</u> The listed entity has conducted a performance evaluation of the Board, Independent Directors and the Committees at the start of every financial year/during the financial year as prescribed in SEBI Regulations.	Yes	

8	<p><u>Related Party Transactions:</u></p> <p>(a) The listed entity has obtained prior approval of the Audit Committee for all Related party transactions.</p>	Yes	
	<p>(b) In case no prior approval obtained, the listed entity shall provide detailed reasons along with confirmation whether the transactions were subsequently approved /ratified /rejected by the Audit Committee.</p>	Yes	Approval from the Audit Committee was inadvertently not obtained before entering into 2(two) Related Party Transactions amounting up to Rs. 5 lakhs each. However subsequently Audit Committee reviewed and ratified the same.
9	<p><u>Disclosure of events or information:</u></p> <p>The listed entity has provided all the required disclosure(s) under Regulation 30 along with Schedule III of SEBI LODR Regulations, 2015 within the time limits prescribed thereunder.</p>	Yes	
10	<p><u>Prohibition of Insider Trading:</u></p> <p>The listed entity is in compliance with Regulation 3(5) & 3(6) SEBI (Prohibition of Insider Trading) Regulations, 2015.</p>	Yes	
11	<p><u>Actions taken by SEBI or Stock Exchange (s), if any :</u></p> <p>No Actions taken against the listed entity/ its promoters/directors/ Subsidiaries either by SEBI or by Stock Exchanges (including under the Standard Operating Procedures issued by SEBI through various Circulars) under SEBI Regulations and circulars/guidelines issued thereunder.</p>	NIL	No action(s) has been taken by SEBI or Stock Exchanges
12.	<p><u>Resignation of statutory auditors from the listed entity or its material subsidiaries</u></p> <p>In case of resignation of statutory auditor from the listed entity or any of its material subsidiaries during the financial year, the listed entity and/or its material subsidiary(ies) has/have complied with paragraph 6.1 and 6.2 of section V - D of chapter V of the Master Circular on compliance with the provisions of the LODR Regulations by listed entities.</p>	NA	There was no Resignation of Statutory Auditors from the listed entity

13	Additional non-compliances, if any: No additional non-compliance observed for any SEBI regulation/ circular/guidance note, etc., except as reported above.	NA	
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Assumptions & Limitations of scope and Review:

1. Compliance with the applicable laws and ensuring the authenticity of documents and information furnished are the responsibilities of the management of the listed entity.
2. My responsibility is to report based upon my examination of relevant documents and information. This is neither an audit nor an expression of opinion.
3. I have not verified the correctness and appropriateness of the financial records and books of accounts of the listed entity.
4. This Report is solely for the purpose of compliance with Regulation 24A (2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and is neither an assurance of the future viability of the listed entity nor of the efficacy or effectiveness with which the management has conducted the affairs of the listed entity.

NITIN
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AL JOSHI

Digitally signed by
NITIN RAMNIKLAL
JOSHI
Date: 2026.05.14
15:40:06 +05'30'

(NITIN R JOSHI)
Practicing Company Secretary
CP No. : 1884
Membership No. : 3137

Place : Mumbai
Date : May 14, 2026
UDIN : F003137H000361011
Peer-Reviewed No: 1557/2021