

Date: October 30, 2025

National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G
Bandra Kurla Complex Bandra (E)
Mumbai – 400 051

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

Ref. NSE Symbol: **OMFREIGHT**

Ref. BSE Scrip Code: **544564**

Subject: Newspaper advertisement regarding Unaudited Financial Statements of Om Freight Forwarders Limited ("the Company") for the quarter ended June 30, 2025.

Dear Sir / Madam,

Pursuant to Regulation 30 & 47(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, please find enclosed hereunder the copies of the newspaper advertisement published on October 30, 2025 in the following newspapers with respect to the Unaudited Financial Results of the Company for the quarter ended June 30, 2025.

1. The Financial Express (English Edition)
2. Pratahkal (Marathi Edition).

Kindly take the same on your records.

Thanking you,
Sincerely,

For Om Freight Forwarders Limited
(Formerly known as Om Freight Forwarders Private Limited)

Harmesh R Joshi
Digitally signed by
Harmesh R Joshi
Date: 2025.10.30
12:30:28 +05'30'

Harmesh Rahul Joshi
Executive Director
DIN: 00123583

OM FREIGHT FORWARDERS LIMITED.
(Formerly known as Om Freight Forwarders Private Limited)

 **Registered Office:**
101-A Wing, Jayant Apt, Opp. Sahar Air Cargo Complex, Andheri (E), Mumbai - 400 099.
Maharashtra, INDIA. ☎ 022 2681 70 19 / 022 2681 73 13

 **Corporate Office :**
707 - 713, Corporate Center, Nirmal Lifestyle, L.B.S Marg, Mulund (W),
Mumbai - 400 080. Maharashtra, INDIA. ☎ 022 680 99999 (100 LINES)

 WWW.OMFREIGHT.COM

@ INFO@OMFREIGHT.COM

CIN : U43299MH1995PLC089620



VIVRITI ASSET MANAGEMENT PRIVATE LIMITED(CIN - U65929TN2019PTC127644)
Regd. Office: Prestige Zacharia Metropolitan No. 200/1-8, 1st Floor, Block - 1, Annasalai, Chennai - 600002.**Unaudited Standalone Financial Results for the quarter ended 30th September 2025**

[Regulation 52 (8), read with Regulation 52 (4), of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (LODR Regulations)]

Sl. No	Particulars	₹ (in Lakhs)		
		Quarter ended 30 September 2025	Quarter ended 30 September 2024	Year ended 31 March 2025
		(Unaudited)	(Unaudited)	(Audited)
1	Total Income from Operations	1,828.32	1,345.58	5,487.96
2	Net Profit / (Loss) for the period (after Tax, Exceptional and / or Extraordinary Items)	191.69	106.46	(247.37)
3	Net Profit / (Loss) for the period before tax (after Exceptional and / or Extraordinary Items)	191.69	106.46	(247.37)
4	Net Profit / (Loss) for the period after tax (after Exceptional and / or Extraordinary Items)	139.59	77.53	(100.76)
5	Total Comprehensive Income for the period comprising Profit / (Loss) for the period and Other Comprehensive Income (after tax)	132.86	71.50	(86.55)
6	Paid up Equity Share Capital	2,097.58	2,038.58	2,097.58
7	Outstanding compulsorily convertible preference shares	992.95	992.95	992.95
8	Reserves (excluding Revaluation Reserve)	(2,916.78)	(3,177.07)	(3,136.71)
9	Securities Premium Account	17,640.39	17,171.74	17,640.39
10	Net worth	17,814.14	17,026.20	17,594.21
11	Paid up Debt Capital / Outstanding Debt	2,950.32	3,518.73	3,230.24
12	Outstanding redeemable preference shares	NA	NA	NA
13	Debt Equity Ratio	0.16	0.20	0.18
14	Earnings Per Share (of Rs.10/- each) (for continuing and discontinued operations) -			
1. Basic:	0.45	0.24	(0.33)	
2. Diluted:	0.45	0.23	(0.33)	
15	Capital Redemption Reserve	NA	NA	NA
16	Debt Redemption Reserve	NA	NA	NA
17	Debt Service Coverage Ratio	0.99	0.76	0.41
18	Interest Service Coverage Ratio	3.66	2.58	0.83

Notes:

- a) The above is an extract of the detailed format of the quarterly financial results filed with the Stock Exchange under Regulation 52 of the SEBI (Listing Obligations and Other Disclosure Requirements) Regulations, 2015. The full format of the financial results is available on the websites of the Stock Exchange(s) (BSE: www.bseindia.com) and Company's website (www.vivriti.com).
- b) For the items referred in Regulation 52 (4) of the SEBI (Listing Obligations and Other Disclosure Requirements) Regulations, 2015, the pertinent disclosures have been made to the Stock Exchange (BSE) and can be accessed on the URL (www.bseindia.com).

For Vivriti Asset Management Private Limited
Sd/-
Vineet Sukumar
Managing Director
DIN: 06948801

Place : Chennai
Date : October 28, 2025

**GOVERNMENT OF TAMILNADU
PUBLIC WORKS DEPARTMENT**

Building (C & M) Circle, Trunelveli-2 E21 002

Notice Inviting e-Tender (Lumpsum-Pre-Qualification (Two cover system) Rate Tender system)

Short term e-Tender Notice No.28 SE Buildings (C & M) Circle / Trunelveli-2 2025-2026. Date: 28.10.2025

For and On behalf of the Governor of Tamil Nadu, e-Tender is invited by the Superintending Engineer, PWD, Buildings (C & M) circle, Trunelveli-2 from the eligible Registered civil and Electrical Contractors of PWD, for One work (Two Cover System).

- For details of work, e-Tender Notice and Tender Documents, Visit <https://intenders.gov.in>
- Tender documents available at website: 31.10.2025 to 13.11.2025 upto 3.00 P.M.
- Last Date and Time for Submission of Tender Documents: 13.11.2025 upto 3.00 P.M.
- Date and Time of Opening of the e-Tender: 14.11.2025 @ 3.30 P.M.

DIPR / 5861 / TENDER / 2025

Superintending Engineer, PWD,
Buildings (C & M) circle, Trunelveli-2**APM TERMINALS**
Lifting Global Trade**Gujarat Pipavav Port Limited**

Regd. Office: Pipavav Port, At Post Rampara-2 via Rajula

Dist. Amreli Gujarat 365560

CIN: L63010GJ1992PLC018106

Tel: 02794 242400 Fax: 02794 242413

Website: www.pipavav.com Email: investorrelation@ppv.apmterminals.com

Pursuant to Regulations 29 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Notice is hereby given that a Meeting of the Board of Directors of Gujarat Pipavav Port Limited (the Company) will be held on Wednesday 5th November 2025, inter-alia, to consider Unaudited Standalone and Consolidated financial results for the Quarter and Half year ended 30th September 2025, Declaration of Interim Dividend for the financial year 2025-26 on the Company's Equity Share Capital and decide the Record Date for the purpose of determining the Members eligible for receiving the interim dividend amount.

The Notice is also available on the Company website www.pipavav.com and on the website of the Stock Exchanges www.bseindia.com and www.nseindia.com

For Gujarat Pipavav Port Limited

Manish Agnihotri

Company Secretary

Date: 25th October 2025

Place: Mumbai

**OM FREIGHT
FORWARDERS LIMITED**

Registered Office: 101, Jyoti Apts, 4 Wing, Opp. Sahar Cargo Complex, Sahar, Andheri East, Mumbai - 400059, Maharashtra.
Tel. No: 022 - 680 99 99 | CIN: U43299MH1995PLC088620
Website: <https://omfreight.com> | Email: investors@omfreight.com

EXTRACT OF THE STATEMENT OF THE UNAUDITED STANDALONE AND CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2025

(Regulation 33 and 47(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)

The Un-audited Standalone and Consolidated Financial Results of the Company for the quarter ended on June 30, 2025 ("Financial Results") were considered and adopted in the Board meeting of the Company held on October 28, 2025.

The Financial Results along with the Limited Review Report (Standalone & Consolidated), are available on the website of National Stock Exchange of India i.e., www.nseindia.com and BSE Limited i.e., www.bseindia.com and on the website of the Company i.e., <https://omfreight.com>. The Financial Results can also be accessed by Scanning the QR Code given below.



For and on behalf of the Board of Directors
OM FREIGHT FORWARDERS LIMITED

Sd/-

RAHUL NAGATH JOSHI

Managing Director

DIN: 00114172

Place: Mumbai

Date: 28th October, 2025

PRE-OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, ("SEBI (SAST) REGULATIONS") FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF**SHREE PACETRONIX LIMITED**

Registered Office: Plot No. 15, Sector-II, Industrial Area, Pithampur-454775 Dist. Dhr. Madhya Pradesh, India.
Tel. No: (+91) 9165877990 | Email: investors.spl@gmail.com | Website: www.pacetrnix.com | CIN: L33112MP1988PLC004317

OPEN OFFER FOR THE ACQUISITION OF UP TO 9,75,000 (NINE LAKHS SEVENTY FIVE THOUSAND) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") REPRESENTING 26.00% OF EXPANDED SHARE CAPITAL OF SHREE PACETRONIX LIMITED ("TARGET COMPANY") FROM THE PUBLIC SHAREHOLDERS BY AKASH SETHI ("ACQUIRER") ALONGWITH ATUL KUMAR SETHI ("PAC 1"), AMITA SETHI ("PAC 2") AND ASHISH SETHI ("PAC 3") ("PAC 1, PAC 2 AND PAC 3 HEREINAFTER JOINTLY REFERRED TO AS "PACs") PURSUANT TO AND IN COMPLIANCE WITH REGULATION 3(1) READ WITH OTHER APPLICABLE PROVISIONS OF THE SEBI (SAST) REGULATIONS (THE "OPEN OFFER" OR "OFFER").

This pre-offer advertisement in accordance with regulation 18(7) of the SEBI (SAST) Regulations cum conformation to the DPS (as defined below) ("DPS") (as defined below) ("Pre-Off Offer Advertisement") is being issued by Vivro Financial Services Private Limited, the Manager to the Offer ("Manager to the Offer" or "Manager"), for and on behalf of the Acquirer and the PACs, in compliance with Regulation 18(7) and other applicable provisions of the SEBI (SAST) Regulations.

This Pre-Off Offer Advertisement should be read in continuation of and in conjunction with:

- the Public Announcement dated August 7, 2025 ("PA");
- the Detailed Public Statement that was published in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions), Indore Samachar (Hindi - Regional) (Pithampur Edition) and Navshakti (Marathi) (Mumbai Edition) ("News Papers") on August 14, 2025 ("DPS");
- the Draft Letter of Offer dated August 21, 2025 ("DLOF"); and
- the Letter of Offer dated October 17, 2025 along with the Form of Acceptance-cum-Acknowledgement ("LOF") (the PA, DPS, DLOF and LOF are herein collectively referred to as "Offer Document")

This Pre-Off Offer Advertisement is being published in all News Papers in which the DPS was published.

For the purpose of this Pre-Off Offer Advertisement:

- "Identified Date"** means October 15, 2025, being the date falling on the 10th (Tenth) Working Day prior to the commencement of the Tendering Period; and
- "Tendering Period"** means the 10 (Ten) Working Days from Friday, October 15, 2025, to Friday, November 14, 2025, (both days inclusive) within which the Public Shareholders may tender their Equity Shares in acceptance of the Offer.

Capitalized terms used but not defined in this Pre-Off Offer Advertisement shall have the meanings assigned to such terms in the LOF.

The Public Shareholders of the Target Company are requested to note the following information related to the Offer:

- Offer Price:** The Open Offer Price is made at ₹ 100/- (Rupees Hundred Only) per Equity Share, payable in cash and there has been no revision in the Offer Price. For further details relating to the Offer Price, please refer to paragraph 6.1 (Justification of Offer Price) on page 25 of the LOF.
- Recommendations of the Committee of Independent Directors ("CID"):** The CID Recommendation was approved on Monday, October 27, 2025 and published on Tuesday, October 28, 2025 in the same News Papers in which the Detailed Public Announcement was made. The CID is of the opinion that the Offer Price to the Public Shareholders of the Target Company is fair and reasonable in terms of the SEBI (SAST) Regulations. However, the public shareholders of the Target Company are advised to independently evaluate the Offer Offer and make informed decision about whether or not to tender their shares in the Open Offer.

- Other details of the Offer**

- The Open Offer is being made under Regulation 3(1) of the SEBI (SAST) Regulations to the Public Shareholders of the Target Company.
- This Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations and there has been no competing offer as on the date of this LOF. The Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19 of SEBI (SAST) Regulations.
- The dispatch of the LOF to the Public Shareholders as on the Identified Date i.e., October 15, 2025, in accordance with Regulation 18(2) of the SEBI (SAST) Regulations has been completed through email on October 18, 2025 and through speed post on October 24, 2025. It is clarified that all the Public Shareholders whose names do not appear in the register of members of the Target Company as on the Identified Date (even if they acquire Equity Shares or if they become shareholders of the Target Company after the Identified Date) or those who have not received the LOF are eligible to participate in the Offer (except the Acquirer, PAC and Promoters and Promoter Group of the Target Company).

- A Public Shareholder may participate in the Offer by approaching their Selling Broker and tender the Equity Shares in the Offer as per the procedure mentioned in the LOF.

- Public Shareholders of the Target Company may download the LOF (which inter alia includes detailed instructions in relation to the procedure for acceptance and settlement of the Offer, as well as the Form of Acceptance) from the website of SEBI (www.sebi.gov.in), BSE (www.bseindia.com), Manager to the Offer (www.vivro.net) or obtain a copy of the same from MUG India Private Limited ("Registrar to the Offer") on the understanding that the Public Shareholders of the Target Company are requested to give their Equity Shares of the Target Company. Further, the Eligible Shareholder who wishes to obtain a copy of the LOF may send a request to the Registrar to the Offer at the email ID mentioned at the cover page of the LOF stating the name, address, number of Equity Shares held, client ID number, DP name / ID, beneficiary account number, and upon receipt of such request, a copy of the LOF shall be provided to such Eligible Shareholder.

- Tendering in case of non-acceptance/availability of LOF:** In case of non-acceptance/availability of the Form of Acceptance, an Eligible Shareholder may participate in the Open Offer (i) by using the form of Acceptance obtained in the manner described above; or (ii) by providing their application in writing on a plain paper along with the following:

- In case of Eligible Shareholders holding Equity Shares in dematerialized form, the plain paper application must be signed by all shareholder(s), stating name, address, number of Equity Shares held, client ID number, DP name, DP ID number, number of Equity Shares being tendered, and other relevant documents as mentioned in the LOF. Eligible Shareholders who desire to tender their Equity Shares in dematerialized form under the Open Offer would have to do so through their respective Selling Broker by giving the details of Equity Shares they intend to tender in accordance with the procedure as mentioned in the LOF. Eligible Shareholders have to ensure that their request is entered in the electronic platform to be made available by BSE before the closure of the Open Offer.

- In case of Eligible Shareholders holding Equity Shares in physical form, the plain paper application must be signed by all shareholder(s) stating name, address, folio number, number of Equity Shares held, share certificate number, number of Equity Shares being tendered and the distinctive numbers thereof, enclosing the original share certificate(s), copy of Eligible Shareholders' PAN card(s), executed share transfer form and other necessary documents. The share transfer form (SH-4) can be downloaded from the Registrar's website i.e., www.in.mca.gov.in Eligible Shareholders / Selling Broker must ensure that the Form of Acceptance, along with TRS and the requisite documents (as mentioned in the LOF), reach the Registrar to the Offer on or before the date of the closure of the Tendering Period.

- The procedure for tendering the Equity Shares in the Offer is as below:**

- In case of Equity Shares held in physical form:**
Public Shareholders holding Equity Shares in physical form may participate in the Offer by approaching their respective Selling Broker along with complete set of relevant documents for verification procedures to be carried out, including (i) original share certificate(s); (ii) valid share transfer form(s), i.e., Form SH-4, duly filled and signed by the transferors (i.e., by all registered shareholders in same order and as per the specimen signatures registered with the Target Company); and duly witnessed at the appropriate place; (iii) self-attested copy of the shareholder's PAN Card; (iv) Form of Acceptance duly completed and signed in accordance with the instructions contained therein, by sole/joint Public Shareholders whose name(s) appears on the share certificate(s) in the same order in which they hold Equity Shares; and (v) any other relevant documents such as power of attorney, corporate authorization (including board resolution/secretary signature), notarized copy of the share certificate and succession certificate or probated will, if the original shareholder has deceased, etc., as applicable. For further details kindly refer the paragraph 8.14 on page 34 of the LOF.

- In case of Equity Shares held in dematerialized form:**
Public Shareholders holding Equity Shares in dematerialized form may participate in the Offer by approaching their respective Selling Broker and providing the details of Equity Shares they intend to tender in the Offer. Public Shareholders holding Equity Shares in demat mode are not required to fill any form of acceptance-cum-Acknowledgement unless required by their respective Selling Broker. For further details kindly refer the paragraph 8.13 on page 33 of the LOF.

- In accordance with Regulation 18(2) of the SEBI (SAST) Regulations, the DLOF was submitted to SEBI on August 21, 2025. SEBI vide its letter bearing reference number No. SEBI/HO/CFD/CFO-PA-DCEP/P-OW/2025/000028634 dated October 13, 2025, issued its observations on the DLOF in terms of Regulation 18(4) of SEBI (SAST) Regulations ("SEBI Observation Letter"). The comments specified in the SEBI Observation Letter have been incorporated in the LOF.

- Material changes:** The comments specified in the SEBI Observation Letter and certain changes (occurring after the date of the PA and/or DPS) which may be material have been incorporated in the LOF and are more particularly disclosed below:

- Reference to Regulation 3(3) has been removed throughout the LOF due to its non-applicability.
- The words "Manager to the Offer" has been added at point no. 3 on page 7 of the LOF.
- Clause 5.16 has been added in the LOF as follows:

- There are no directions/submitting or proceedings pending under SEBI Act, 1992 and regulations made there under against the Target Company, its Promoters and Directors. Further, there are no outstanding penalties levied by SEBI, RBI or Stock Exchanges against the Target Company."

- Clause 5.19 has been added in the LOF as follows:
The details of the contingent liabilities of the Target Company as disclosed in the Audited Financial Statement for the period ended on March 31, 2025 is as follows:

Bank Guarantee	₹ 42,00,465
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- Clause 5.21 has been added as follows:
As on the date of this LOF, shareholding in the Target Company before and after the Offer (assuming full acceptance in the Offer) is given in the table below:

Shareholders' Category	Shareholding & voting rights prior to the agreement, acquisition and offer		Shares / voting rights to be acquired which triggered of the Regulations		Shares/voting rights to be acquired in Open Offer (Assuming full acceptance)		Shareholding / voting rights after the acquisition and offer	
	(A)		(B)		(C)		(A)+(B)+(C)-(D)	
	No.	% ⁽¹⁾	No.	% ⁽²⁾	No.	% ⁽³⁾	No.	% ⁽⁴⁾
Promoter and Promoter Group								
Parties to Agreement, if any	-	-	-	-	-	-	-	-
Promoters and Promoters Group other than (a) above	-	-	-	-	-	-	-	-
Total - 1 (a+b)	-	-	-	-	-	-	-	-
Acquirer and PAC								
Acquirer (Akash Sethi)	12,699	0.35	3,00,600 ^(a)	7.71	9,75,000	26.00	12,88,299	33.03
PAC-1 (Atul Sethi)	7,05,508	19.60	-	-	-	-	7,05,508	18.09
PAC-2 (Amrita Sethi)	1,50,74	3.20	-	-	-	-	1,50,74	2.95
PAC-3 (Ashish Sethi)	39,477	1.10	-	-	-	-	39,477	1.01
Total - 2 (a+b)	8,72,756	24.25	3,00,600^(a)	7.71	9,75,000	26.00	21,48,356	55.09
Promoter and Promoter Group (1+2)	8,72,756	24.25	-	-	-	-	21,48,356	55.09
Parties to agreement other than (1) & (2)	-	-	-	-	-	-	-	-
Public (other than parties to agreement, Acquirer & PAC)								
as Full/Fill/Fill/Banks, SIs	-	-	-	-	-	-	-	-
b) Others	27,26,644	75.75	-	-	(9,75,000)	(26.00)	17,51,644	44.91
Total (4) (a + b)	27,26,644	75.75	-	-	(9,75,000)	(26.00)	17,51,644	44.91
Total No. of Shareholders in Public category (except the Acquirer and Promoter Group) ⁽¹⁾							6,968	
GRAND TOTAL (1 + 2 + 3 + 4)	35,99,400	100.00	3,00,600^(a)	7.71	(9,75,000)	(26.00)	39,00,000	100.00

- The following clause has been incorporated at clause no. 5.20 at page no. 23 of the LOF:
"There are no instance of non-compliance with the SEBI (SAST) Regulations, by the members of Promoter / promoter group along with PACs for which SEBI may initiate suitable action against the Target Company."

- Details regarding the status of the Statutory and other approvals**

As on the date of this LOF, there are no statutory or other approvals required to acquire the Offer Shares that are validly tendered pursuant to this Offer and/or to complete the Underlying Transaction, save and except receipt of necessary approvals from BSE Limited for the Preferential Issue. However, in case of any statutory approvals are required or become applicable prior to completion of the Offer, the Offer would be subject to the receipt of such statutory approvals.

- Schedule of Activities:**

Activity	Original (Day and Date)	Revised (Day and Date)
Issue of Public Announcement	Thursday, August 07, 2025	Thursday, August 07, 2025
Publication of this DPS in newspapers	Thursday, August 14, 2025	Thursday, August 14, 2025
Last Date of filing of Draft Letter of Offer with SEBI	Friday, August 22, 2025	Friday, August 22, 2025
Last date for Public Announcement for competing offer	Tuesday, September 09, 2025	Tuesday, September 09, 2025
Last date for receipt of comments from SEBI on the draft letter of offer (in the event SEBI has not sought clarification or additional information from the Manager to the Offer)	Tuesday, September 16, 2025	Monday, October 13, 2025
Identified Date	Thursday, September 18, 2025	Wednesday, October 15, 2025
Last date for dispatch of the Letter of Offer to the Public Shareholders	Thursday, September 25, 2025	Friday, October 24, 2025
Last date for submission of the Form of Acceptance-cum-Acknowledgement to the Registrar to the Offer in compliance with the SEBI (SAST) Regulations	Monday, September 29, 2025	Tuesday, October 28, 2025
Last date for upward revision of the Offer Price and/or the offer Size	Tuesday, September 30, 2025	Wednesday, October 29, 2025
Date of publication of opening of Open Offer public announcement in the newspaper in which DPS has been published	Wednesday, October 01, 2025	Thursday, October 30, 2025
Date of commencement of Tendering Period ("Offer Opening Date")	Friday, October 03, 2025	Friday, October 31, 2025
Date of Closure of Tendering Period ("Offer Closing Date")	Thursday, October 16, 2025	Friday, November 14, 2025
Last date of communication of rejection/acceptance and completion of payment of consideration for accepted tenders or return of unaccepted shares	Monday, November 03, 2025	Friday, November 28, 2025
Last date for publication of post Open Offer public announcement in the newspaper in which DPS has been published	Tuesday, November 11, 2025	Friday, December 5, 2025
Last Date of Filing the Final report to SEBI	Tuesday, November 11, 2025	Friday, December 5, 2025

- The activities set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations.

- The Acquirer and PACs accept full responsibility for the information contained in this Pre-Off Offer Advertisement (other than such information as has been obtained from the public sources or provided by or relating to and confirmed by the Target Company) and undertake that they are aware of and will comply with their obligations under the SEBI (SAST) Regulations in respect of this Offer.

- The Pre-Off Offer

